

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |   |
|---|---|
| -----x  |   |
|   | :                                       |
| <b>In re</b>                                  | :                                       |
|   | :                                       |
| <b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b> | :                                       |
|   | :                                       |
| <b>Debtors.</b>                               | :                                       |
|   | :                                       |
| -----x  |   |
|   | <b>Chapter 11 Case No.</b>              |
|   | <b>08-13555 (JMP)</b>                   |
|   | <b>(Jointly Administered)</b>           |
|   | <b>Ref. Docket Nos. 8436 &amp; 8437</b> |

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

ELLI PETRIS, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On April 21, 2010, I caused to be served a personalized "Notice of Defective Transfer" (the "Defective Transfer"), a sample of which is annexed hereto as Exhibit "A", by causing true and correct copies of the Defective Transfer, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail to those parties listed on the annexed Exhibit "B". I also caused to be served a copy the Defective Transfer, enclosed securely in a separate postage pre-paid envelope to be delivered by first class mail to the party listed on the annexed Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this  
22<sup>nd</sup> day of April, 2010

/s/ Sidney J. Garabato  
Notary Public, State of New York  
No. 01GA6218946  
Qualified in New York County  
Commission Expires March 15, 2014

/s/ Elli Petris  
Elli Petris

**EXHIBIT A**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE OF DEFECTIVE TRANSFER**

Transferor: BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.  
TRANSFEROR: BLACK RIVER EMCO MASTER FUND LTD  
C/O BLACK RIVER ASSET MANAGEMENT LLC  
12700 WHITEWATER DRIVE  
ATTN: MARK RABOGLIATTI  
MINNETONKA MN 55343

Additional:

Transferee: CVI GVF (LUX) MASTER S.A.R.L.  
C/O CARVAL INVESTORS UK LIMITED  
KNOWLE HILL PARK, FAIRMILE LANE, COBHAM  
SURREY KT11 2PD UNITED KINGDOM

Your transfer of claim # 26153 is defective for the reason(s) checked below:

Expunged By Court Order

Docket Number 8436

Date 04/19/10

/s/ Elli Petris

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on April 21, 2010.

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE OF DEFECTIVE TRANSFER**

Transferor: BLACK RIVER EMERGING MARKETS CREDIT FUND LTD  
ATTN: MARK RABOGLIATTI  
C/O BLACK RIVER ASSET MANAGEMENT, LLC  
12700 WHITEWATER DRIVE  
MINNETONKA MN 55343

Additional: BLACK RIVER EMERGING MARKETS CREDIT FUND LTD  
FAEGRE & BENSON LLP  
ATTN: IRINA PALCHUK  
2200 WELLS FARGO CENTER  
90 SOUTH 7TH ST.  
MINNEAPOLIS MN 55402

Transferee: CVI GVF (LUX) MASTER S.A.R.L.  
C/O CARVAL INVESTORS UK LIMITED  
KNOWLE HILL PARK, FAIRMILE LANE, COBHAM  
SURREY KT11 2PD UNITED KINGDOM

Your transfer of claim # 22701 is defective for the reason(s) checked below:

Expunged By Court Order

Docket Number 8437

Date 04/19/10

/s/ Elli Petris

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on April 21, 2010.

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

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|   |   |
|---|---|
| In re<br><br>LEHMAN BROTHERS HOLDINGS INC., et al.,<br><br>Debtors. | Chapter 11 Case No.<br><br>08-13555 (JMP)<br><br>(Jointly Administered) |
|---|---|

**NOTICE OF DEFECTIVE TRANSFER**

Transferor: BLACK RIVER EMERGING MARKETS CREDIT FUND LTD  
FAEGRE & BENSON LLP  
ATTN: IRINA PALCHUK  
2200 WELLS FARGO CENTER  
90 SOUTH 7TH ST.  
MINNEAPOLIS MN 55402

BLACK RIVER EMERGING MARKETS CREDIT FUN  
ATTN: MARK RABOGLIATTI  
C/O BLACK RIVER ASSET MANAGEMENT, LLC  
12700 WHITEWATER DRIVE  
MINNETONKA MN 55343

Transferee: CVI GVF (LUX) MASTER S.A.R.L.  
C/O CARVAL INVESTORS UK LIMITED  
KNOWLE HILL PARK, FAIRMILE LANE, COBHAM  
SURREY KT11 2PD UNITED KINGDOM

Your transfer of claim # 22701 is defective for the reason(s) checked below:

Expunged By Court Order

Docket Number 8437

Date 04/19/10

/s/ Elli Petris

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on April 21, 2010.

**EXHIBIT B**

TIME: 16:16:34  
DATE: 04/21/10

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

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| Name                                       | Address   |
|--|---|
| BLACK RIVER EMERGING MARKETS CREDIT FUND L | ATTN: MARK RABOGLIATTI C/O BLACK RIVER ASSET MANAGEMENT, LLC 12700 WHITEWATER DRIVE MINNETONKA MN 55343   |
| BLACK RIVER EMERGING MARKETS CREDIT FUND L | ÆGRE & BENSON LLP ATTN: IRINA PALCHUK 2200 WELLS FARGO CENTER 90 SOUTH 7TH ST. MINNEAPOLIS MN 55402   |
| BLACK RIVER EMERGING MARKETS CREDIT FUND L | TTRANSFEROR: BLACK RIVER EMCO MASTER FUND LTD C/O BLACK RIVER ASSET MANAGEMENT LLC 12700 WHITEWATER DRIVE ATTN: MARK RABOGLIATTI<br>MINNETONKA MN 55343 |
| CVI GVF (LUX) MASTER S.A.R.L.              | C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FAIRMILE LANE, COBHAM SURREY KT11 2PD UNITED KINGDOM  |

Total Number of Records Printed 4

**EXHIBIT C**



Weil, Gotshal & Manges LLP  
Attn: Christopher A. Stauble  
767 Fifth Avenue  
New York, New York 10153